

7 June 2019 – Acquisition and Investment Strategy

Further to our recent announcement concerning the Berkshire Hathaway investment, the Company (“Staminier” or “the Company”) is pleased to confirm that it is in advanced negotiations in relation to a number of significant transactions.

Broadly the Company is focusing on four key areas:

Property Investment and Planning Gain

The board believes that substantial profits can be achieved from acquiring options over land or property where the Company can use its planning expertise and contacts to achieve a significant uplift in the value of the property.

Treasury and Capital Markets

In keeping with the Company’s acquisition of Berkshire Hathaway shares, the Company intends to acquire further liquid assets in exchange for the issue of new Staminier equity or convertible loan stock. This will help provide the Company with the means to finance acquisitions but also to potentially generate additional profit from trading in the capital markets

Acquisition of Established Companies with proven profitability and cash flow

The Company is actively seeking to acquire substantial minority or majority interests in companies with typically at least five years of proven success and profitability. The Company will aim to eventually float such businesses on appropriate stock markets, benefiting from the difference between public and private company valuations. This will further enhance the liquidity of the Staminier balance sheet, whilst in the meantime providing the Company with cash flow in order to help finance a progressive dividend policy.

Acquisition of stakes in Scaleable Fast Growing Companies

The Company will also seek to acquire substantial minority or majority stakes in fast growing companies with global potential, being those businesses whose product is easily purchased worldwide and which can operate internationally. Whilst these inevitably include substantial risk, they can also offer very substantial reward.

Immediate outlook

We expect to be able to announce details of our first planning gain transaction in the next few days.